

July 16, 2024

GLOBAL MARKETS

| | Closing Level | Change | | Performance | |
|------------------------|---------------|---------|-------|-------------|---------|
| | | Value | % | MTD (%) | YTD (%) |
| Global | | | | | |
| S&P 500 | 5,631.2 | 15.9 | 0.3 | 3.1 | 18.1 |
| Dow Jones Ind. Average | 40,211.7 | 210.8 | 0.5 | 2.8 | 6.7 |
| Nasdaq 100 | 20,386.9 | 55.4 | 0.3 | 3.6 | 21.2 |
| FTSE 100 | 8,183.0 | (70.0) | (0.8) | 0.2 | 5.8 |
| DAX 30 | 18,590.9 | (157.3) | (0.8) | 1.9 | 11.0 |
| CAC 40 | 7,724.3 | 97.2 | 1.3 | 3.3 | 2.4 |
| BIST 100 | 11,064.9 | 0.0 | 0.0 | 3.9 | 48.1 |
| Nikkei | 41,190.7 | 0.0 | 0.0 | 4.1 | 23.1 |
| Hang Seng | 18,015.9 | (277.4) | (1.5) | 1.7 | 5.7 |
| Shanghai Composite | 2,974.0 | 2.7 | 0.1 | 0.2 | (0.0) |
| BSE Sensex | 80,664.9 | 145.5 | 0.2 | 2.1 | 11.7 |
| GCC | | | | | |
| QE Index | 10,196.3 | 24.3 | 0.2 | 2.3 | (5.9) |
| Saudi Arabia (TASI) | 11,947.7 | 66.2 | 0.6 | 2.3 | (0.2) |
| UAE (ADX) | 9,144.8 | 1.9 | 0.0 | 0.9 | (4.5) |
| UAE (DFM) | 4,114.6 | 10.6 | 0.3 | 2.1 | 1.3 |
| Kuwait (KSE) | 7,117.6 | (8.5) | (0.1) | 2.6 | 4.4 |
| Oman (MSM) | 4,693.1 | (6.9) | (0.1) | 0.1 | 4.0 |
| Bahrain (BAX) | 1,985.8 | 4.2 | 0.2 | (2.0) | 0.7 |
| MSCI GCC | 1,035.4 | 6.3 | 0.6 | 2.4 | (2.9) |
| Dow Jones Islamic | 7,066.6 | 0.1 | 0.0 | 3.4 | 16.5 |
| Commodity | | | | | |
| Brent | 83.9 | (1.1) | (1.3) | (1.3) | 8.9 |
| WTI | 80.8 | (0.2) | (0.2) | 0.2 | 12.5 |
| Natural Gas | 2.2 | (0.2) | (6.6) | (16.2) | (6.4) |
| Gold Spot | 2,428.9 | 8.2 | 0.3 | 3.8 | 17.2 |
| Copper | 4.5 | (0.1) | (1.4) | 3.1 | 16.3 |

Source: S&P Capital IQ

GCC MARKET OVERVIEW

| GCC Fundamentals | P/E (x) | P/B (x) | Dividend Yield (%) | EV / EBITDA (x) |
|---------------------|---------|---------|--------------------|-----------------|
| Qatar All Share | 11.7 | 1.4 | 5.00% | 11.8 |
| DSM 20 | 11.7 | 1.5 | 5.27% | 11.2 |
| Saudi Arabia (TASI) | 19.8 | 4.6 | 5.62% | 14.0 |
| UAE (ADX) | 18.8 | 2.7 | 2.11% | 15.4 |
| UAE (DFM) | 10.7 | 3.3 | 6.00% | 8.1 |
| Kuwait (KSE) | 17.1 | 1.9 | 4.37% | 21.7 |
| Oman (MSM) | 9.2 | 0.9 | 5.41% | 4.8 |
| Bahrain (BAX) | 9.7 | 2.2 | 4.69% | 12.7 |

Source: Refinitiv Eikon, Bloomberg

TOP GAINERS & LOSERS

| GCC Trading Activity | Close Price | 1D Change | | Performance | | Vol. ('000) | P/E TTM |
|---|-------------|-----------|-------|-------------|--------|-------------|---------|
| | | Value | % | 1Y (%) | 1M (%) | | |
| Top Gainers | | | | | | | |
| Qatar International Islamic Bank | 10.5 | 0.2 | 1.6% | -7.3% | 0.1% | 546 | 15 |
| Mesaieed Petrochemical Holding Company | 1.7 | 0.0 | 1.3% | -6.2% | 2.4% | 13,562 | 21 |
| Dukhan Bank | 3.8 | 0.0 | 1.3% | 4.8% | 0.9% | 3,637 | 16 |
| Zad Holding Company | 14.6 | 0.2 | 1.2% | 10.3% | 11.2% | 82 | 21 |
| Lesha Bank LLC | 1.3 | 0.0 | 1.0% | -10.6% | 4.9% | 4,196 | 13 |
| Top Losers | | | | | | | |
| Qatar General Insurance & Reinsurance Company | 1.0 | (0.0) | -4.0% | -26.0% | 1.8% | 136 | NM |
| Widam Food Company | 3.0 | (0.0) | -1.2% | -7.7% | 3.0% | 5,018 | NM |
| Mazaya Real Estate Development | 0.6 | (0.0) | -1.1% | -11.7% | -1.1% | 5,890 | 27 |
| Ezdan Holding Group | 0.8 | (0.0) | -1.1% | -4.9% | 7.2% | 9,722 | 206 |
| Qatar National Cement Company | 3.7 | (0.0) | -1.1% | -2.6% | 7.2% | 830 | 13 |

Source: S&P Capital IQ

MARKET COMMENTARY

Global

On Monday, Wall Street continued its upward momentum. The S&P 500 rose 0.3% to 5,631.22, nearing its all-time high from last week, driven by expectations of slowing inflation and potential Federal Reserve rate cuts. The Dow Jones Industrial Average climbed 0.5% to a record 40,211.72, while the Nasdaq 100 added 0.3% to 20,386.9, just shy of its peak. European shares fell on Monday, pressured by weak updates from luxury companies and fragile sentiment following an assassination attempt on US presidential candidate Donald Trump. Oil prices drift lower on Monday, with Brent crude at USD 83.9 per barrel and US WTI crude settling at USD 80.8. Gold edges higher as optimism for US rate cuts increases its appeal.

GCC

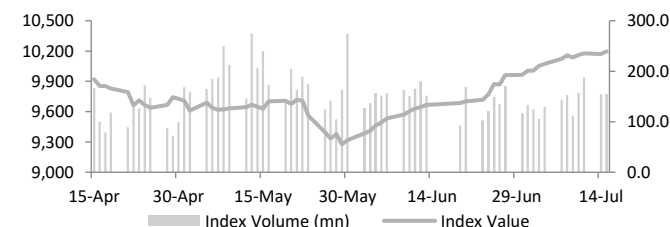
Major Gulf stock markets rose on Monday, buoyed by steady oil prices and the start of regional quarterly earnings reports, as investors also weighed the impact of an assassination attempt on US presidential candidate Donald Trump. Saudi Arabia's benchmark index TASI gained 0.6%, rising for an eighth consecutive session, led by a 1.7% rise in Al Rajhi Bank 1120.0 and a 0.7% gain in top lender Saudi National Bank 1180. Abu Dhabi's index finished flat, Dubai's main share index added 0.3%, with sharia-compliant lender Dubai Islamic Bank rising 1.6%. Kuwait's index lost 0.1%, closing at 7,117.6, while Oman's index stayed flat and Bahrain's market gained 0.2%.

Qatar

The Qatari benchmark was up 0.2%, helped by a 0.5% rise in the Gulf's biggest lender Qatar National Bank. The banks and financial services sectoral index gained 0.4%, consumer goods and services & industrials sector stayed flat, insurance lost 0.3%, real estate gained 0.4%, telecom sector gained 0.3 and transportation gained 0.1%.

The top performer includes Qatar International Islamic Bank and Mesaieed Petrochemical Holding Co. while Qatar General Insurance & Reinsurance and Widam Food Company were among the top losers. Trading saw a volume of 154.5 mn shares exchanged in 17,317 transactions, totalling QAR 465.1 mn in value with market cap of QAR 590.7 bn.

Qatar DSM Index



Source: Investing.com

| QE Sector Indices | Closing Level | 1D Change (%) |
|----------------------------|---------------|---------------|
| Banks & Financial Services | 4,244.5 | 0.41% |
| Consumer Goods & Services | 7,686.8 | -0.01% |
| Industrials | 4,233.8 | -0.04% |
| Insurance | 2,282.3 | -0.34% |
| Real Estate | 1,568.3 | 0.36% |
| Telecoms | 1,661.9 | 0.27% |
| Transportation | 5,581.4 | 0.10% |

Source: Qatar Stock Exchange

| Qatar Trading Summary | Buy (%) | Sell (%) |
|------------------------|-------------|-------------|
| Qatari Individuals | 22.4 | 27.2 |
| Qatari Institutions | 23.8 | 31.7 |
| Qatari - Total | 46.2 | 58.9 |
| Foreign Individuals | 13.1 | 14.5 |
| Foreign Institutions | 40.7 | 26.5 |
| Foreign - Total | 30.3 | 24.2 |

Source: Qatar Stock Exchange

July 16, 2024

KEY NEWS OF QATAR

Foreign funds lift QSE 24 points; Islamic equities outperform

On Monday, the Qatar Stock Exchange (QSE) saw a moderate increase with the 20-stock Qatar Index gaining 24 points, or 0.24%, closing at 10,196.3 points after recovering from an intraday low. Foreign funds were net buyers, contributing to a rise in the market capitalization by QAR 1.17 bn to QAR 590.76 bn, primarily driven by buying interests in banks, real estate, and telecom sectors. Despite a bullish sentiment among foreign individuals and Gulf funds, domestic institutions and local retail investors were net sellers, impacting trading dynamics. The Islamic index outperformed other indices, with gains seen across the Total Return Index, All Islamic Index, and All Share Index, while sectors like insurance and industrials experienced declines. Major movers included QIIB, Mesaieed Petrochemical Holding, and Dukhan Bank in the main market, with mixed performances observed in venture market stocks. [Read More](#)

Dukhan Bank half-yearly net profit rises 3% to QAR 784 mn

Dukhan Bank reported a net profit of QAR 784 mn in the first half of 2024, marking a 3% year-on-year increase driven by higher net income from financing and investing activities, totaling QAR 3.286 bn. The bank maintained strong operational efficiency with a cost-to-income ratio of 31.6% and declared a first interim dividend of 8% per share, pending regulatory approval. Dukhan Bank's robust financial position is underscored by total assets of QAR 114.2 bn, primarily funded by customer deposits amounting to QAR 84.6 bn, and a capital adequacy ratio of 17.8% well above regulatory requirements. The bank continues to innovate in digital banking and received several accolades, including recognition as Qatar's Best Islamic Financial Institution and World's Best Islamic Private Bank 2024, alongside certifications in data security and regulatory compliance. [Read More](#)

Qatar banking sector assets reach USD 540 bn in May

In May 2024, Qatar's banking sector saw steady growth with total assets increasing by 0.3% month-on-month to reach QR1.975 trillion. The sector's loan book and deposits both rose by 0.7% month-on-month during the same period. Private sector loans were driven mainly by the Services sector, which increased by 2.5% month-on-month, while General Trade also contributed with a 0.8% increase. However, Consumption & Others declined by 0.8%, and the Real Estate segment saw a marginal decrease of 0.1%. Public sector loans increased by 0.5% month-on-month, led by gains in the government segment. Non-resident deposits notably pushed overall deposits higher by 2.3% month-on-month, while private sector deposits remained stagnant. The sector's loan provisions remained stable at 3.9% of gross loans, and liquid assets as a percentage of total assets decreased slightly to 30.1% in May from 30.3% in April 2024. [Read More](#)

KEY NEWS OF SAUDI ARABIA

Saudi banks lead GCC in credit quality with NPL ratio improving to 1.4%

Saudi banks demonstrated improved credit quality in the first quarter of 2024, with the non-performing loan (NPL) ratio decreasing to 1.4%, down from 1.7% in the same period last year, according to data from the Saudi Central Bank (SAMA). This improvement reflects stronger risk profiles and effective risk management practices within the banking sector. Saudi banks have also enhanced their capacity to absorb potential losses, evidenced by a decrease in the NPL ratio net of provision to capital from 2.6% to 2.2%. Fitch Ratings highlighted that Saudi banks maintain robust asset quality compared to their GCC peers, supported by stringent lending standards, effective risk management, and compliance with Basel IV regulations, contributing to a resilient banking system. [Read More](#)

Saudi Arabia leads GCC IPO market with USD 2.1 bn raised in first half of 2024: Markaz

In the first half of 2024, Saudi Arabia led the Gulf Cooperation Council (GCC) in initial public offering (IPO) activity, raising USD 2.1 bn, marking a substantial 141% annual increase. This was driven by 19 offerings totaling USD 1.95 bn in the main market and USD 143 mn in the parallel market. Saudi Arabia's robust privatization and diversification efforts, especially in sectors like healthcare, technology, and renewable energy, bolstered investor interest and positioned the Kingdom as a prime investment destination. The healthcare sector dominated IPO proceeds, contributing nearly 22% of the total USD 3.1 bn raised across the GCC, despite an overall 32% decline in IPO activity compared to the previous year. The Saudi Stock Exchange's initiatives, including Market Making and Single Stock Options, have further enhanced its attractiveness to

international investors, solidifying its role as a pivotal player in the GCC equity market. [Read More](#)

KEY NEWS OF UAE

UAE banking sector transfers exceed USD 1.63 tn Jan-Apr 2024

In the first four months of 2024, the UAE banking sector processed approximately AED 6.12 tn through the UAE Funds Transfer System (UAEFTS), marking a significant year-on-year increase of over 20% from about AED 5.1 tn in the same period of 2023, as reported by the Central Bank of the UAE (CBUAE). These transfers included AED 3.84 tn in interbank transactions and AED 2.28 tn in transfers between bank customers. The Image Cheque Clearing System (ICCS) cleared AED 421.74 bn across 7.32 mn cheques from January to April, with cash deposits totaling over AED 58 bn and withdrawals around AED 69 bn in January 2024. The UAEFTS, established in 2001, continues to facilitate instantaneous money transfers among participating entities in the UAE banking system. [Read More](#)

OTHER REGIONAL AND GLOBAL NEWS

Oil extends losses as dollar strengthens following Trump attack

Oil prices declined for the second consecutive day on Monday, influenced by a strengthening US dollar amid political uncertainty following an assassination attempt on US presidential candidate Donald Trump. Brent crude futures dropped by 55 cents to USD 84.48 per barrel, while US West Texas Intermediate crude fell 56 cents to USD 81.65 per barrel. The dollar's rise was fueled by speculation that the incident could bolster Trump's chances of re-election, thereby affecting global oil prices negatively since a stronger dollar typically makes dollar-denominated crude more expensive for buyers using other currencies. Additionally, weak oil demand in China, alongside ongoing geopolitical tensions in the Middle East concerning the Gaza conflict, contributed to market volatility. Despite these factors, OPEC+ supply cuts continued to support oil prices, with Iraq pledging to offset any overproduction since the beginning of 2024. [Read More](#)

Gold drifts higher as US rate cut optimism boosts appeal

Gold prices edged higher on Tuesday as comments from Federal Reserve Chair Jerome Powell supported expectations for a September rate cut, with spot gold rising 0.1% to USD 2,423.89 per ounce and US gold futures flat at USD 2,429.90. Powell's remarks indicated confidence in inflation returning to the Fed's target, bolstering sentiment for gold. Investors are now awaiting US retail sales data and further Fed commentary for more policy cues. A subdued retail report could support gold prices further. Meanwhile, India's platinum imports surged due to a loophole, and among other metals, silver fell 0.9%, platinum eased 0.4%, and palladium rose 0.2%. [Read More](#)

Global LNG trade witnesses solid growth in 2023, says report

In 2023, global LNG trade grew by 3.1% to 52.9 bn cubic feet per day (Bcf/d), driven by expanded export and import capacity and rising natural gas demand, according to the GIIGNL. Key growth regions included the US, Mozambique, Russia, Indonesia, Norway, and Oman, with the US becoming the largest LNG exporter, increasing exports by 12%. Major exporters—the US, Australia, and Qatar—accounted for 60% of global exports. Import capacity expanded in Europe and Asia, with China leading as the largest LNG importer. Imports also rose in India, Thailand, Bangladesh, Singapore, and several European countries, while imports decreased in the UK, France, Spain, and Brazil due to lower natural gas demand or increased hydropower generation. [Read More](#)

Powell opens key week of Fed speak as rate cut case develops

Federal Reserve Chair Jerome Powell is set to kick off a crucial week of Fed commentary on Monday, as officials assess slowed inflation and consider signaling upcoming interest rate cuts. With the Fed's blackout period starting July 20 ahead of its July 30-31 meeting, recent weak inflation data has increased market expectations for a September rate cut. While the Fed is not expected to cut rates at this meeting, changes in policy language may hint at future cuts. Powell's speech and remarks from other Fed officials this week will be closely watched for indications of policy direction, especially given recent data showing easing inflation pressures and a slight uptick in unemployment. [Read More](#)

July 16, 2024

FX RATES

| Currencies | Value | Currencies | Value |
|------------|--------|------------|-------|
| EUR/USD | 1.09 | USD/QAR | 3.64 |
| USD/JPY | 157.85 | EUR/QAR | 3.97 |
| GBP/USD | 1.30 | JPY/QAR | 0.02 |
| USD/CHF | 0.89 | GBP/QAR | 4.73 |
| USD/CAD | 1.37 | CHF/QAR | 4.07 |
| AUD/USD | 0.68 | CAD/QAR | 2.66 |
| NZD/USD | 0.61 | AUD/QAR | 2.47 |
| USD/INR | 83.57 | INR/QAR | 0.04 |
| USD/TRY | 33.02 | TRY/QAR | 0.11 |
| USD/ZAR | 18.23 | ZAR/QAR | 0.20 |
| USD/BRL | 5.45 | BRL/QAR | 0.67 |

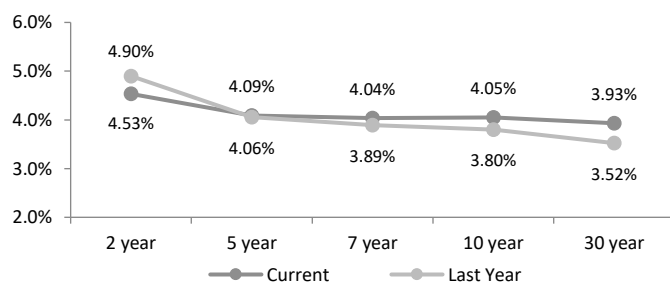
Source: S & P Capital IQ

INTERBANK OFFERING & US SWAP RATES

| Duration | Overnight | 1 Week | 1 Month | 3 Month | 1 Year |
|----------|-----------|--------|---------|---------|--------|
| LIBOR | 5.06 | 0.08 | 5.44 | 5.55 | 6.04 |
| EURIBOR | 3.66 | 3.61 | 3.63 | 3.66 | 3.56 |
| QIBOR | 5.80 | 5.85 | 5.90 | 6.00 | 6.25 |
| SAIBOR | 5.83 | 5.75 | 5.75 | 6.20 | 5.81 |
| EIBOR | 5.11 | 5.40 | 5.37 | 5.20 | 5.14 |
| BMIBOR | 6.05 | 6.27 | 6.60 | 6.35 | 6.33 |
| KIBOR | 2.38 | 3.81 | 4.00 | 4.31 | 4.69 |

Source: Refinitiv Eikon, Qatar Stock Exchange

US Swap Rates



Source: Investing.com

GCC COMPANY RESULT

| Company Name | Ticker | Revenues (Mn) | YoY (%) | Net Profit (Mn) | YoY (%) |
|---------------------------------------|--------|---------------|---------|-----------------|-----------|
| Dukhan Bank | DUBK | 3,286.0 | 14.53% | 784.0 | 3.02% |
| Oman & Emirates Investment Holding Co | OEIHC | 1.7 | 33.65% | 0.7 | -9.25% |
| Bank Muscat S.A.O.G. | BMUSC | 190.6 | 3.21% | 112.1 | 7.48% |
| Dhofar Foods And Investment | DFIN | 18.6 | 7.82% | 0.6 | 148.00% |
| Dhofar Insurance | DICS | 52.5 | 16.20% | 2.4 | 10.94% |
| Oman Emirates Ho. | OEO | 1.3 | 80.34% | 0.8 | 209.02% |
| Abraj Energy Services | ABRJ | 78.0 | 11.85% | 10.7 | 64.57% |
| Oq Gas Networks | OQGN | 80.8 | -4.94% | 27.7 | -16.31% |
| Ominvest | OMVS | 233.5 | 7.06% | 7.2 | -57.98% |
| Liva Group | LIVA | 247.5 | 42.12% | -15.9 | -1383.07% |
| Oman Investement & Finance | OIFC | 14.8 | 16.72% | 4.6 | 108.14% |
| National Gas | NGCI | 40.4 | 3.38% | -0.1 | 195.09% |
| Global Financial Investment Ho. | GFIC | 15.2 | 60.71% | 5.5 | 171.73% |
| Al Maha Petroleum Products Marketing | MHAS | 252.0 | 4.06% | 3.1 | 0.72% |
| Oman Cement | OCOI | 35.6 | -3.19% | 6.0 | 42.59% |
| Muscat Insurance | MCTI | 10.6 | 22.39% | 0.0 | 109.65% |
| Oman Flour Mills | OFMi | 66.9 | 1.68% | 3.6 | 383.79% |
| Asaffa Foods | SPFI | 34.1 | 36.94% | 3.2 | 130.66% |
| Galfar Engineering & Contracting | GECS | 135.4 | 10.64% | 0.4 | -59.56% |
| Jazeera Steel Products | ATMi | 70.0 | -2.13% | 2.6 | 28.59% |

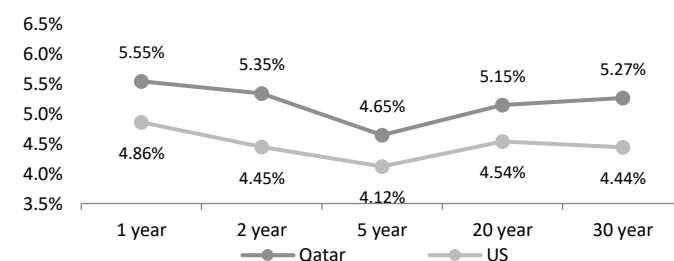
Note: The results are for the 6-month period ended 30th June 2024 released on 14th July. The numbers are in local currency.

FX Commentary

The dollar retreated from earlier highs on Monday as investors awaited comments from Federal Reserve Chair Jerome Powell, while cryptocurrencies rose on bets that an assassination attempt on former President Donald Trump has boosted his re-election chances. Following the incident, PredictIt showed increased bets on a Trump victory. The dollar, which typically strengthens under a Trump presidency due to hawkish trade policies and looser regulations, fell after an initial surge. Market reactions included lower bond prices, higher US yields, and a rise in the dollar, which later stabilized. The dollar index fell 0.23% to 104.05, with the euro up slightly and the sterling weakening. Powell is expected to speak later, amid expectations of upcoming rate cuts following a decline in consumer prices. The dollar also weakened against the yen, with the Bank of Japan likely intervening to support its currency.

SOVEREIGN YIELD CURVES

Qatar vs US Treasuries Yields



Source: Investing.com

| 5 Years CDS | Spreads | 3M Change | 5 Year CDS | Spreads | 3M Change |
|-------------|---------|-----------|--------------|---------|-----------|
| US | 35.5 | (4.3) | Turkey | 253.8 | (52.3) |
| UK | 22.1 | (5.1) | Egypt | 572.1 | (105.9) |
| Germany | 8.7 | 0.5 | Abu Dhabi | 38.4 | (13.2) |
| France | 28.0 | 3.1 | Bahrain | 175.3 | (33.0) |
| Italy | 61.4 | (5.3) | Dubai | 64.0 | (10.9) |
| Greece | 62.4 | (0.2) | Qatar | 37.8 | (14.7) |
| Japan | 20.7 | 1.7 | Saudi Arabia | 50.9 | (11.8) |

Source: S&P Capital IQ

July 16, 2024

QSE MAIN FINANCIAL INDICATORS

| Company | Dividend Yield (%) | P/B.V Ratio (x) | P/E Ratio (x) | EPS (QR) | Book Value/Share (QR) | Stock Price (QR) | Company |
|---------------------------------------|--------------------|-----------------|---------------|-------------|-----------------------|------------------|-----------------------------------|
| QNB | 4.28 | 1.66 | 8.90 | 1.71 | 9.15 | 15.20 | QNB |
| Qatar Islamic Bank | 3.69 | 1.88 | 10.65 | 1.84 | 10.43 | 19.63 | المصرف |
| Comm. Bank of Qatar | 6.08 | 0.66 | 5.53 | 0.74 | 6.25 | 4.11 | التجاري |
| Doha Bank | 5.21 | 0.43 | 5.64 | 0.26 | 3.38 | 1.44 | بنك الدوحة |
| Ahli Bank | 6.74 | 1.41 | 11.14 | 0.33 | 2.63 | 3.71 | الاهلي |
| Intl. Islamic Bank | 4.27 | 2.26 | 13.48 | 0.78 | 4.67 | 10.54 | الدولي |
| Rayan | 4.28 | 0.94 | 14.75 | 0.16 | 2.48 | 2.34 | الريان |
| Lesha Bank (QFC) | 0.00 | 1.17 | 14.40 | 0.09 | 1.12 | 1.30 | QFC بنك لسا |
| Dukhan Bank | 4.19 | 1.60 | 15.25 | 0.25 | 2.38 | 3.82 | بنك دخان |
| National Leasing | 4.16 | 0.57 | 22.23 | 0.03 | 1.26 | 0.72 | الإجارة |
| Dlala | 0.00 | 1.30 | nm | nm | 0.96 | 1.24 | دلالة |
| Qatar Oman | 0.00 | 1.09 | nm | nm | 0.70 | 0.77 | قطروعمان |
| Inma | 1.16 | 1.54 | 19.30 | 0.22 | 2.81 | 4.31 | إنماء |
| Banks & Financial Services | 4.35 | 1.41 | 9.62 | 0.73 | 4.98 | | البنوك والخدمات المالية |
| Zad Holding Company | 4.46 | 2.97 | 21.21 | 0.69 | 4.91 | 14.59 | زاد |
| Qatar German Co. Med | 0.00 | 6.00 | H | 0.01 | 0.31 | 1.89 | الطبية |
| Baladna | 5.10 | 1.14 | 18.79 | 0.07 | 1.20 | 1.36 | بلدنا |
| Salam International | 4.47 | 0.52 | 16.02 | 0.04 | 1.28 | 0.67 | السلام |
| Medicare | 5.08 | 1.18 | 18.27 | 0.24 | 3.66 | 4.33 | الرعاية |
| Cinema | 2.59 | 1.35 | 35.84 | 0.08 | 2.00 | 2.70 | السينما |
| Qatar Fuel | 6.03 | 1.74 | 14.78 | 1.01 | 8.58 | 14.93 | قطر للوقود |
| Widam | 0.00 | 3.41 | nm | nm | 0.89 | 3.03 | ودام |
| Mannai Corp. | 6.35 | 1.77 | 9.69 | 0.41 | 2.23 | 3.94 | مجمع المناعي |
| Al Meera | 5.75 | 1.82 | 16.13 | 0.92 | 8.11 | 14.78 | الميرة |
| Mekdam | 0.00 | 24.41 | 13.60 | 0.27 | 0.15 | 3.66 | مقدم |
| MEEZA QSTP | 2.28 | 3.35 | 37.29 | 0.09 | 1.05 | 3.51 | ميزة |
| Faleh | 4.59 | 0.64 | 13.07 | 0.05 | 1.06 | 0.68 | الفالح |
| Consumer Goods & Services | 5.15 | 1.73 | 16.67 | 0.29 | 2.81 | | الخدمات والسلع الاستهلاكية |
| QAMCO | 5.21 | 1.16 | 17.07 | 0.08 | 1.16 | 1.34 | قامكو |
| Ind. Manf. Co. | 5.17 | 0.65 | 7.90 | 0.32 | 3.85 | 2.52 | التحويلية |
| National Cement Co. | 8.07 | 0.83 | 12.64 | 0.29 | 4.47 | 3.72 | الاسمنت |
| Industries Qatar | 5.91 | 2.19 | 16.51 | 0.80 | 6.04 | 13.20 | صناعات قطر |
| The Investors | 9.49 | 0.67 | 11.20 | 0.14 | 2.37 | 1.58 | المستثمرين |
| Electricity & Water | 5.46 | 1.21 | 11.78 | 1.34 | 13.06 | 15.74 | كهرباء وماء |
| Aamal | 0.00 | 0.64 | 13.71 | 0.06 | 1.27 | 0.82 | أعمال |
| Gulf International | 4.48 | 1.67 | 13.44 | 0.25 | 2.00 | 3.35 | الخليج الدولية |
| Mesaieed | 5.09 | 1.31 | 21.06 | 0.08 | 1.29 | 1.69 | مسعيد |
| Estithmar Holding | 0.00 | 1.34 | 18.42 | 0.11 | 1.45 | 1.94 | استثمار القابضة |
| Industrials | 5.26 | 1.53 | 15.79 | 0.24 | 2.50 | | الصناعات |
| Qatar Insurance | 4.72 | 1.16 | nm | nm | 1.83 | 2.12 | قطر |
| Doha Insurance Group | 7.23 | 1.04 | 11.22 | 0.22 | 2.33 | 2.42 | مجموعة الدوحة للتأمين |
| QLM | 6.20 | 1.16 | 8.74 | 0.23 | 1.73 | 2.02 | كيو إل إم |
| General Insurance | 0.00 | 0.25 | nm | nm | 3.75 | 0.95 | العامة |
| Alkhaleej Takaful | 4.98 | 1.04 | 12.16 | 0.20 | 2.31 | 2.41 | الخليج التكافلي |
| Islamic Insurance | 6.21 | 2.43 | 10.53 | 0.77 | 3.32 | 8.06 | الإسلامية |
| Beema | 4.82 | 1.53 | 12.63 | 0.30 | 2.44 | 3.73 | بيمه |
| Insurance | 4.90 | 0.97 | nm | nm | 2.25 | | التأمين |
| United Dev. Company | 4.83 | 0.36 | 10.83 | 0.11 | 3.16 | 1.14 | المتحدة للتنمية |
| Barwa | 6.43 | 0.51 | 9.55 | 0.29 | 5.49 | 2.80 | بروة |
| Ezdan Holding | 0.00 | 0.64 | H | 0.00 | 1.27 | 0.81 | إزدان القابضة |
| Mazaya | 4.01 | 0.60 | 16.44 | 0.04 | 1.03 | 0.62 | مزايا |
| Real Estate | 2.49 | 0.55 | 22.54 | 0.05 | 1.92 | | العقارات |
| Ooredoo | 5.20 | 1.33 | 14.65 | 0.72 | 7.93 | 10.58 | Ooredoo |
| Vodafone Qatar | 6.32 | 1.59 | 14.17 | 0.12 | 1.09 | 1.74 | فودافون قطر |
| Telecoms | 5.40 | 1.37 | 14.57 | 0.38 | 4.04 | | الاتصالات |
| Qatar Navigation | 3.22 | 0.81 | 13.06 | 0.89 | 14.44 | 11.65 | الملاحة |
| Gulf warehousing Co | 3.26 | 0.84 | 8.64 | 0.39 | 4.04 | 3.38 | مخازن |
| Nakilat | 3.01 | 2.16 | 17.59 | 0.26 | 2.15 | 4.65 | ناقلات |
| Transportation | 3.09 | 1.33 | 15.13 | 0.37 | 4.23 | | النقل |
| Exchange | 4.50 | 1.30 | 12.66 | 0.33 | 3.23 | | |

Source: Qatar Stock Exchange; "nm" stands for Minus ratio due to company losses according to the latest financial data and "H" stands for The P/E ratio is one hundred times and more.

DISCLAIMER

It is understood that any opinions expressed by Commercial Bank Financial Services or its affiliates as to the commentary, market information, and future direction of prices of specific securities reflect the views of the individual analyst who issued them and do not necessarily represent the views of Commercial Bank Financial Services or its affiliates in any way. In no event shall CBFS or its affiliates have any liability for any direct or indirect losses incurred in connection with any decision made, action or inaction taken by any party in reliance upon the information provided in this material or for any delays, inaccuracies, errors in, or omissions of the said information.